

SSI DISREGARD WORKSHEET (Independent Living and HCBS Only)

Case Name: ____

Instructions: Use this form to compute the SSI income disregard if the applicant(s)/recipient(s) has/have earned income. Only one disregard may be allowed for each assistance plan. Enter dates and amounts in the identifying information and complete either Section I, II, III as appropriate. Attach this form to the PA-3104.5 or the PA3104.6.

Identifying Information				
Month(s) Effective				
	Mo./Yr.	Mo./Yr.	Mo./Yr.	Mo./Yr.
Earned Income (Gross or Adjusted Gross	\$	\$	\$	\$
Unearned Income (Gross)	\$	\$	\$	\$
SECTION I Complete this section if Earned Income is Greater				
than \$65 and Unearned Income is Greater than or Equal to \$20				
a. Enter earned income	\$	\$	\$	\$
b. Divided by 2	÷ 2	÷2	÷2	÷2
c. Enter results (a ÷ b)	= \$	= \$	= \$	= \$
d. Add \$52.50	+ \$52.50	+ \$52.50	+ \$52.50	+ \$52.50
e. Equals Total Disregard (c + d). Enter on Line 10 of PA-3104.5 or Line 11 of PA-3104.6	= \$	=\$	=\$	=\$
SECTION II				
Complete this section if Earned Income is Less or				
Equal to \$65 and Unearned Income is any amount: a. Enter earned income	\$	\$	\$	\$
b. Enter either unearned income or \$20,	<u>↓</u> +\$	<u>+</u> \$	<u>+</u> \$	<u>+</u>
whichever is less	<u>· •</u>	· · ·	<u>·</u>	<u> </u>
c. Equals Total Disregard (a +b)	= \$	= \$	= \$	= \$
Enter on Line 10 of PA-3104.5 or Line 11 of PA-3104.6				
SECTION III Complete this section if Earned Income is Greater				
than \$65 and Unearned Income is Less than \$20: a. Enter earned income	¢	¢	<u></u>	\$
	\$	\$	\$	
b. Enter either unearned income	+ \$	+ \$	+ \$	+ \$
c. Add \$85	+ \$85.00	+ \$85.00	+ \$85.00	+ \$85.00
d. Enter results (a+b+c)	= \$	= \$	= \$	= \$
e. Divided by 2	÷2	÷2	÷2	÷2
f. Equals Total Disregard (d÷2e)	= \$	= \$	= \$	= \$
Enter on line 10 of PA-3104.5 or Line 11 of PA-3104.6				
	Initial/date	Initial/date	Initial/date	Initial/date