



SCREENING FOR THE BIG 4

Table of Contents

| | | |
|-----|--|----|
| 1.0 | KC-1500: Medical Asst App for the Elderly & Persons with Disabilities..... | 3 |
| 2.0 | KC-1100: Medical Asst for Families with Children..... | 6 |
| 3.0 | KC-1105: E & D Supplement to KC1100 | 8 |
| 4.0 | ES-3100.1: App for Benefits for Elderly & Persons with Disabilities..... | 11 |

BIG 4 CRITERIA

To be processed at DCF, all persons requesting coverage must meet one of the following criteria:

Requesting Long Term Care (Nursing Home, HCBS, PACE, CI (Child in an Institution))

Requesting Medicare Savings Programs (MSP) only

Age 65 or older and NOT pregnant or the caretaker of a minor child

A Medicare beneficiary and NOT pregnant or the caretaker of a minor child

NOTE: SSI medical requests are not subject to screening for the Big 4 Criteria, and should be processed where received. Applications that request medical coverage for children and/or pregnant women must be referred to the KanCare Clearinghouse.

1.0 KC-1500: Medical Assistance Application for the Elderly and Persons with Disabilities

KC-1500 Page 3:

- Date of Birth: Is this person age 65 and over?
- Is this person applying for Medical Assistance?
 - If yes, does this person need any of these special types?

C. Tell us about Yourself and the People in your home
 List yourself and all persons in the household. Include those temporarily out of the home and those living in the home even if you are not applying for them. If you have more than 3 people in your home, please attach another sheet of paper and send it with your application.

| | Person 1 Yourself | Person 2 | Person 3 |
|---|---|---|---|
| First Name | | | |
| Middle Name | | | |
| Last Name | | | |
| Maiden Name | | | |
| How is this person related to other household members? | Person 1 is my: <i>Self - Person 1</i> | | |
| | Person 2 is my: | <i>Self - Person 2</i> | |
| | Person 3 is my: | | <i>Self - Person 3</i> |
| Gender | <input type="checkbox"/> Male <input type="checkbox"/> Female | <input type="checkbox"/> Male <input type="checkbox"/> Female | <input type="checkbox"/> Male <input type="checkbox"/> Female |
| Date of Birth (mm/dd/yyyy) | / / | / / | / / |
| Marital Status | <input type="checkbox"/> Never Married | <input type="checkbox"/> Never Married | <input type="checkbox"/> Never Married |
| | <input type="checkbox"/> Married | <input type="checkbox"/> Married | <input type="checkbox"/> Married |
| | <input type="checkbox"/> Common-Law | <input type="checkbox"/> Common-Law | <input type="checkbox"/> Common-Law |
| | <input type="checkbox"/> Divorced | <input type="checkbox"/> Divorced | <input type="checkbox"/> Divorced |
| | <input type="checkbox"/> Separated | <input type="checkbox"/> Separated | <input type="checkbox"/> Separated |
| | <input type="checkbox"/> Widowed | <input type="checkbox"/> Widowed | <input type="checkbox"/> Widowed |
| Does this person live at the same address as you? | | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| If no, list address. | | | |
| Has this person lived in a state other than Kansas in the last 3 months? | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| If Yes, when and where? | | | |
| Is this person applying for medical assistance? | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| If yes, does this person need any of these special types? <small>(see page 1 for descriptions of programs)</small> | <input type="checkbox"/> Working Healthy | <input type="checkbox"/> Working Healthy | <input type="checkbox"/> Working Healthy |
| | <input type="checkbox"/> HCBS | <input type="checkbox"/> HCBS | <input type="checkbox"/> HCBS |
| | <input type="checkbox"/> Nursing Home | <input type="checkbox"/> Nursing Home | <input type="checkbox"/> Nursing Home |
| | <input type="checkbox"/> Child in an Institution | <input type="checkbox"/> Child in an Institution | <input type="checkbox"/> Child in an Institution |
| | <input type="checkbox"/> PACE | <input type="checkbox"/> PACE | <input type="checkbox"/> PACE |
| | <input type="checkbox"/> Medicare Costs | <input type="checkbox"/> Medicare Costs | <input type="checkbox"/> Medicare Costs |
| <input type="checkbox"/> None of these | <input type="checkbox"/> None of these | <input type="checkbox"/> None of these | |
| Does this person have a guardian or conservator? | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes |

If yes, complete additional questions on page 14

For help completing this application, call toll free: 1-888-369-4777

3

If all persons requesting medical assistance are 65 or older, the application remains at DCF for processing.

If all persons requesting medical assistance are requesting LTC services, the application remains at DCF for processing.

KC-1500 Page 4:

- Which of the following best describes this person's current living situation?

KC1500
8/13

Persons 1, 2, and 3 (continued)

Please continue to answer questions about Yourself, Person 2 and Person 3. Write their names on the first line.

| | Person 1 Yourself | Person 2 | Person 3 |
|--|--|--|--|
| First and Last Name | | | |
| We need Social Security Numbers (SSNs) for everyone applying for medical assistance. A SSN is optional for people not applying for medical assistance, but providing a SSN can speed up the application process. We use SSNs to check income and other information to see who is eligible for help with medical assistance. If someone doesn't have a SSN, call 1-800-772-1213 or visit www.socialsecurity.gov | | | |
| Social Security # | | | |
| U.S. citizen? (required to answer if applying for medical assistance) | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| State and Country of birth | | | |
| Race (optional) Check all that apply | <input type="checkbox"/> White <input type="checkbox"/> Black <input type="checkbox"/> Chinese <input type="checkbox"/> Filipino <input type="checkbox"/> Japanese <input type="checkbox"/> Korean <input type="checkbox"/> Native Hawaiian <input type="checkbox"/> Vietnamese <input type="checkbox"/> Other Asian <input type="checkbox"/> Asian Indian <input type="checkbox"/> Guamanian or Chamorro <input type="checkbox"/> Samoan <input type="checkbox"/> American Indian or Alaska Native <input type="checkbox"/> Other | <input type="checkbox"/> White <input type="checkbox"/> Black <input type="checkbox"/> Chinese <input type="checkbox"/> Filipino <input type="checkbox"/> Japanese <input type="checkbox"/> Korean <input type="checkbox"/> Native Hawaiian <input type="checkbox"/> Vietnamese <input type="checkbox"/> Other Asian <input type="checkbox"/> Asian Indian <input type="checkbox"/> Guamanian or Chamorro <input type="checkbox"/> Samoan <input type="checkbox"/> American Indian or Alaska Native <input type="checkbox"/> Other | <input type="checkbox"/> White <input type="checkbox"/> Black <input type="checkbox"/> Chinese <input type="checkbox"/> Filipino <input type="checkbox"/> Japanese <input type="checkbox"/> Korean <input type="checkbox"/> Native Hawaiian <input type="checkbox"/> Vietnamese <input type="checkbox"/> Other Asian <input type="checkbox"/> Asian Indian <input type="checkbox"/> Guamanian or Chamorro <input type="checkbox"/> Samoan <input type="checkbox"/> American Indian or Alaska Native <input type="checkbox"/> Other |
| Ethnicity (optional) If Hispanic/Latino ethnicity, check all that apply | <input type="checkbox"/> Mexican <input type="checkbox"/> Puerto Rican <input type="checkbox"/> Mexican American <input type="checkbox"/> Cuban <input type="checkbox"/> Chicano/a <input type="checkbox"/> Other | <input type="checkbox"/> Mexican <input type="checkbox"/> Puerto Rican <input type="checkbox"/> Mexican American <input type="checkbox"/> Cuban <input type="checkbox"/> Chicano/a <input type="checkbox"/> Other | <input type="checkbox"/> Mexican <input type="checkbox"/> Puerto Rican <input type="checkbox"/> Mexican American <input type="checkbox"/> Cuban <input type="checkbox"/> Chicano/a <input type="checkbox"/> Other |
| Has this person delivered a baby in the last 3 months? | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| Did this person have emergency care in the last 3 months to save life, organs, or bodily function? | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| Does this person need help paying medical bills from the last 3 months (including Medicare premiums)? If yes, please see additional questions on page 5. | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| | <input type="checkbox"/> Own home <input type="checkbox"/> Renting <input type="checkbox"/> Live with someone else | <input type="checkbox"/> Own home <input type="checkbox"/> Renting <input type="checkbox"/> Live with someone else | <input type="checkbox"/> Own home <input type="checkbox"/> Renting <input type="checkbox"/> Live with someone else |
| Which of the following best describes this person's current living situation? | <input type="checkbox"/> Assisted Living <input type="checkbox"/> Hospital <input type="checkbox"/> Nursing Facility or other institution <input type="checkbox"/> Other | <input type="checkbox"/> Assisted Living <input type="checkbox"/> Hospital <input type="checkbox"/> Nursing Facility or other institution <input type="checkbox"/> Other | <input type="checkbox"/> Assisted Living <input type="checkbox"/> Hospital <input type="checkbox"/> Nursing Facility or other institution <input type="checkbox"/> Other |

For help completing this application, call toll free: 1-888-369-4777

4

There may be times an application does not meet the "Big 4" Criteria, however, the current living situation selected may indicate a possible LTC case. Further research may be warranted to determine if this application should remain at DCF.

KC-1500 Page 12:

- Does this person have Medicare?

KC1500
8/13

H. Tell us about your Medical Insurance

| Health Insurance Policy Information | | | |
|--|--|--|--|
| Answer the questions below for everyone who has Medicare or other health insurance | | | |
| | Person 1 Yourself | Person 2 | Person 3 |
| First and Last Name | | | |
| Does this person have Medicare? If yes, answer the questions below | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| Medicare Claim # | | | |
| Medicare Part A? | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| Part A Effective Date | / / | / / | / / |
| Part A Premium Amount | \$ | \$ | \$ |
| Medicare Part B? | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| Part B Effective Date | / / | / / | / / |
| Part B Premium Amount | \$ | \$ | \$ |
| Medicare Part C? (Medicare Advantage) | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| Part C Effective Date | / / | / / | / / |
| Part C Premium Amount | \$ | \$ | \$ |
| Part C Plan Name | | | |
| Medicare Part D? | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| Part D Effective Date | / / | / / | / / |
| Part D Premium Amount | \$ | \$ | \$ |
| Part D Plan Name | | | |
| Answer the questions below for everyone who has insurance OTHER than Medicare. | | | |
| Does this person have other health insurance? | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| Policyholder's name | | | |
| Policyholder's SSN | | | |
| Insurance Company Name | | | |
| Insurance Company Address | | | |
| Date Began | / / | / / | / / |
| Date Ended | / / | / / | / / |
| Policy # | | | |
| Group # | | | |
| Type of Coverage | <input type="checkbox"/> Catastrophic Only <input type="checkbox"/> Dental <input type="checkbox"/> Doctor <input type="checkbox"/> Hospital <input type="checkbox"/> Long Term Care <input type="checkbox"/> Medicare Supplement <input type="checkbox"/> Prescription <input type="checkbox"/> Vision <input type="checkbox"/> Other _____ | <input type="checkbox"/> Catastrophic Only <input type="checkbox"/> Dental <input type="checkbox"/> Doctor <input type="checkbox"/> Hospital <input type="checkbox"/> Long Term Care <input type="checkbox"/> Medicare Supplement <input type="checkbox"/> Prescription <input type="checkbox"/> Vision <input type="checkbox"/> Other _____ | <input type="checkbox"/> Catastrophic Only <input type="checkbox"/> Dental <input type="checkbox"/> Doctor <input type="checkbox"/> Hospital <input type="checkbox"/> Long Term Care <input type="checkbox"/> Medicare Supplement <input type="checkbox"/> Prescription <input type="checkbox"/> Vision <input type="checkbox"/> Other _____ |

I. Tell Us About Your Dependents and Household Expenses
For help completing this application, call toll free: 1-888-369-4777

12

If all persons requesting medical assistance are Medicare recipients, the application remains at DCF for processing

2.0 KC-1100: Medical Assistance for Families with Children

KC-1100 Page 3:

- Date of Birth: Is this person age 65 and over?

KC1100
8/13

Persons 1, 2, and 3
Please tell us about all the people in your household. See page 2 for more information about who to include.
Start with yourself!

| | Person 1 Yourself | Person 2 | Person 3 |
|---|---|---|---|
| First Name | | | |
| Middle Name | | | |
| Last Name | | | |
| Maiden Name | | | |
| What is this person's relationship to you? | Self | | |
| Gender | <input type="checkbox"/> Male <input type="checkbox"/> Female | <input type="checkbox"/> Male <input type="checkbox"/> Female | <input type="checkbox"/> Male <input type="checkbox"/> Female |
| Date of Birth (mm/dd/yyyy) | / / | / / | / / |
| Marital Status | <input type="checkbox"/> Never Married | <input type="checkbox"/> Never Married | <input type="checkbox"/> Never Married |
| | <input type="checkbox"/> Married | <input type="checkbox"/> Married | <input type="checkbox"/> Married |
| | <input type="checkbox"/> Common-Law | <input type="checkbox"/> Common-Law | <input type="checkbox"/> Common-Law |
| | <input type="checkbox"/> Divorced | <input type="checkbox"/> Divorced | <input type="checkbox"/> Divorced |
| | <input type="checkbox"/> Separated | <input type="checkbox"/> Separated | <input type="checkbox"/> Separated |
| | <input type="checkbox"/> Widowed | <input type="checkbox"/> Widowed | <input type="checkbox"/> Widowed |
| Does this person live at the same address as you? | | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| If no, list address. | | | |
| Has this person lived in a state other than Kansas in the last 3 months? | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| If yes, when and where? | | | |
| Is this person applying for medical assistance? | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| Pregnant? | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| What is the expected due date? | / / | / / | / / |
| How many babies are expected? | | | |
| Does this person have a guardian or conservator? | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| If yes, what is their name? | | | |
| <small>We need Social Security Numbers (SSNs) for everyone applying for medical assistance. A SSN is optional for people not applying for medical assistance, but providing a SSN can speed up the application process. We use SSNs to check income and other information to see who is eligible for help with medical assistance. If someone doesn't have a SSN, call 1-800-772-1213 or visit www.socialsecurity.gov</small> | | | |
| Social Security # | | | |
| U.S. citizen? <small>(required to answer if applying for medical assistance)</small> | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| State and Country of birth | | | |

For help completing this application, call toll free: 1-800-792-4884

3

If all persons requesting medical assistance are 65 or older, the application remains at DCF for processing.

- Is this person applying for Medical Assistance?

KC-1100 Page 4:

- Does this person need help with nursing home costs or in-home care?

KC1100
8/13

Persons 1, 2, and 3 (continued)

Please continue to answer questions about Yourself, Person 2 and Person 3. Write their names on the first line.

| | Person 1 Yourself | Person 2 | Person 3 |
|--|---|---|---|
| First and Last Name | | | |
| Race (optional) Check all that apply | <input type="checkbox"/> White <input type="checkbox"/> Chinese <input type="checkbox"/> Japanese <input type="checkbox"/> Native Hawaiian <input type="checkbox"/> Other Asian <input type="checkbox"/> Guamanian or Chamorro <input type="checkbox"/> American Indian or Alaska Native <input type="checkbox"/> Black <input type="checkbox"/> Filipino <input type="checkbox"/> Korean <input type="checkbox"/> Vietnamese <input type="checkbox"/> Asian Indian <input type="checkbox"/> Samoan <input type="checkbox"/> Other Pacific Islander <input type="checkbox"/> Other | <input type="checkbox"/> White <input type="checkbox"/> Chinese <input type="checkbox"/> Japanese <input type="checkbox"/> Native Hawaiian <input type="checkbox"/> Other Asian <input type="checkbox"/> Guamanian or Chamorro <input type="checkbox"/> American Indian or Alaska Native <input type="checkbox"/> Black <input type="checkbox"/> Filipino <input type="checkbox"/> Korean <input type="checkbox"/> Vietnamese <input type="checkbox"/> Asian Indian <input type="checkbox"/> Samoan <input type="checkbox"/> Other Pacific Islander <input type="checkbox"/> Other | <input type="checkbox"/> White <input type="checkbox"/> Chinese <input type="checkbox"/> Japanese <input type="checkbox"/> Native Hawaiian <input type="checkbox"/> Other Asian <input type="checkbox"/> Guamanian or Chamorro <input type="checkbox"/> American Indian or Alaska Native <input type="checkbox"/> Black <input type="checkbox"/> Filipino <input type="checkbox"/> Korean <input type="checkbox"/> Vietnamese <input type="checkbox"/> Asian Indian <input type="checkbox"/> Samoan <input type="checkbox"/> Other Pacific Islander <input type="checkbox"/> Other |
| Ethnicity (optional) If Hispanic/Latino ethnicity, check all that apply | <input type="checkbox"/> Mexican <input type="checkbox"/> Mexican American <input type="checkbox"/> American <input type="checkbox"/> Chicano/a <input type="checkbox"/> Puerto Rican <input type="checkbox"/> Cuban <input type="checkbox"/> Other | <input type="checkbox"/> Mexican <input type="checkbox"/> Mexican American <input type="checkbox"/> Chicano/a <input type="checkbox"/> Puerto Rican <input type="checkbox"/> Cuban <input type="checkbox"/> Other | <input type="checkbox"/> Mexican <input type="checkbox"/> Mexican American <input type="checkbox"/> American <input type="checkbox"/> Chicano/a <input type="checkbox"/> Puerto Rican <input type="checkbox"/> Cuban <input type="checkbox"/> Other |
| Does this person have income? | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| In the past year did this person (Check all that apply) | <input type="checkbox"/> Change jobs <input type="checkbox"/> Stop working <input type="checkbox"/> Start working less hours <input type="checkbox"/> None of these | <input type="checkbox"/> Change jobs <input type="checkbox"/> Stop working <input type="checkbox"/> Start working less hours <input type="checkbox"/> None of these | <input type="checkbox"/> Change jobs <input type="checkbox"/> Stop working <input type="checkbox"/> Start working less hours <input type="checkbox"/> None of these |
| Has this person delivered a baby in the last 3 months? | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| Did this person have emergency care in the last 3 months to save life, organs, or bodily function? | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| Does this person need help paying medical bills from the last 3 months? If yes, please see additional questions on page 8. | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| Does this person have a disability that will last at least 12 months or result in death? | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| Does this person need help with nursing home costs or in-home care? | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| Does this person live with at least one child under the age of 19 and are they the main person taking care of this child? | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| This person's Mother's Full Name (include Maiden) | First: | First: | First: |
| | Middle: | Middle: | Middle: |
| | Last: | Last: | Last: |
| | Maiden: | Maiden: | Maiden: |
| This person's Father's Full Name | First: | First: | First: |
| | Middle: | Middle: | Middle: |
| | Last: | Last: | Last: |
| | Maiden: | Maiden: | Maiden: |

If all persons requesting medical assistance mark yes to needing help with nursing home costs or in-home care, the application will be DCF's responsibility.

For help completing this application, call toll free: 1-800-792-4884

4

3.0 KC-1105: E and D Supplement to KC1100

KC-1105 Page 2:

- Is this person applying for medical assistance?
- If yes, does this person need any of these special types?

KC1105
8/13

A. Tell us why you are applying
To help us better meet your needs, tell us why you are applying:

B. Tell us about the Primary Applicant:
The primary applicant is the person needing medical assistance.

Your Name: (First, Middle, Last) _____ Other names used: _____

Home Address: _____ Mailing Address (if different): _____

City: _____ State: _____ City: _____ State: _____

County: _____ Zip: _____ County: _____ Zip: _____

Check here if you don't have a home address. You still need to give a mailing address.

Home Phone: () - - Work Phone: () - -

C. Tell us about Yourself and the People in your home
List yourself and all persons in the household. Include those temporarily out of the home and those living in the home even if not applying for them. If you have more than 3 people in your home, please attach another sheet of paper and send it with your application.

| | Person 1 Yourself | Person 2 | Person 3 |
|---|--|--|--|
| First Name | | | |
| Middle Name | | | |
| Last Name | | | |
| How is this person related to other household members? | Person 1 is my: <i>Self - Person 1</i> | Person 2 is my: <i>Self - Person 2</i> | Person 3 is my: <i>Self - Person 3</i> |
| Is this person applying for medical assistance? | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| If yes, does this person need any of these special types? <small>(see page 1 for descriptions of programs)</small> | <input type="checkbox"/> Working Healthy | <input type="checkbox"/> Working Healthy | <input type="checkbox"/> Working Healthy |
| | <input type="checkbox"/> HCBS | <input type="checkbox"/> HCBS | <input type="checkbox"/> HCBS |
| | <input type="checkbox"/> Nursing Home | <input type="checkbox"/> Nursing Home | <input type="checkbox"/> Nursing Home |
| | <input type="checkbox"/> Child in an Institution | <input type="checkbox"/> Child in an Institution | <input type="checkbox"/> Child in an Institution |
| | <input type="checkbox"/> PACE | <input type="checkbox"/> PACE | <input type="checkbox"/> PACE |
| | <input type="checkbox"/> Medicare Costs | <input type="checkbox"/> Medicare Costs | <input type="checkbox"/> Medicare Costs |
| | <input type="checkbox"/> None of these | <input type="checkbox"/> None of these | <input type="checkbox"/> None of these |

2

If all persons requesting medical assistance are requesting LTC services, the application remains at DCF for processing.

KC-1105 Page 3:

- Which of the following best describes this person’s current living situation?
- Assisted Living, Hospital, Nursing Facility, Other Institution, Other Living Situation.

KC1105
8/13

Persons 1, 2, and 3 (continued)
Please continue to answer questions about Yourself, Person 2 and Person 3. Write their names on the first line.

| | Person 1 Yourself | Person 2 | Person 3 |
|---|---|---|---|
| First and Last Name | | | |
| Does this person need help paying medical bills from the last 3 months (including Medicare premiums)? | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| | <input type="checkbox"/> Own home <input type="checkbox"/> Renting <input type="checkbox"/> Live with someone else | <input type="checkbox"/> Own home <input type="checkbox"/> Renting <input type="checkbox"/> Live with someone else | <input type="checkbox"/> Own home <input type="checkbox"/> Renting <input type="checkbox"/> Live with someone else |
| Which of the following best describes this person's current living situation? | <input type="checkbox"/> Assisted Living <input type="checkbox"/> Hospital <input type="checkbox"/> Nursing Facility or other institution <input type="checkbox"/> Other | <input type="checkbox"/> Assisted Living <input type="checkbox"/> Hospital <input type="checkbox"/> Nursing Facility or other institution <input type="checkbox"/> Other | <input type="checkbox"/> Assisted Living <input type="checkbox"/> Hospital <input type="checkbox"/> Nursing Facility or other institution <input type="checkbox"/> Other |
| Is this person living outside of the home? | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| If yes, why is this person living outside of the home? | | | |
| Date expected to return | / / | / / | / / |
| If in a hospital, nursing facility or other institution, what is the name of the facility? | | | |
| Date Admitted | / / | / / | / / |
| Date of Discharge | / / | / / | / / |
| Have you ever been in a hospital or nursing facility for more than 30 days in a row? | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| If yes, when? (MM/DD/YY through MM/DD/YY) | | | |
| Has this person served in the military? | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| Is this person the spouse or widow of someone who served in the military? | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| What is this person's VA file number? | | | |
| Does this person pay for medical expenses? (other than Medicare premiums) | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| How much is the expense? | \$ | \$ | \$ |
| How often? | | | |
| Describe the expense: | | | |

3

There may be times an application does not meet the "Big 4" Criteria; however, the current living situation selected may indicate a possible LTC case. Further Research may be warranted to determine if this application should remain at DCF.

KC-1105 Page 5:

- Does this person have Medicare?

KC1105
8/13

| E. Medicare Information | | | |
|---|--|--|--|
| Answer the questions below for everyone who has Medicare. | | | |
| | Person 1 Yourself | Person 2 | Person 3 |
| Name | | | |
| Does this person have Medicare? If yes, answer the questions below | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| Medicare Claim # | | | |
| Medicare Part A? | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| Part A Effective Date | / / | / / | / / |
| Part A Premium Amount | \$ | \$ | \$ |
| Medicare Part B? | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| Part B Effective Date | / / | / / | / / |
| Part B Premium Amount | \$ | \$ | \$ |
| Medicare Part C? (Medicare Advantage) | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| Part C Effective Date | / / | / / | / / |
| Part C Premium Amount | \$ | \$ | \$ |
| Part C Plan Name | | | |
| Medicare Part D? | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| Part D Effective Date | / / | / / | / / |
| Part D Premium Amount | \$ | \$ | \$ |
| Part D Plan Name | | | |

If all persons requesting medical assistance are Medicare recipients, the application remains at DCF for processing

| F. Tell us about your Work Expenses | | | | | | |
|---|--|----------------|--|----------------|--|----------------|
| If you are disabled and working, list any expenses related to your disability which allow you to work. Examples: specialized transportation to and from work, attendant care at work or to help you get ready for work, service animals, medications, specialized equipment or tools. | | | | | | |
| | Person 1 Yourself | | Person 2 | | Person 3 | |
| Does this person have income from working? | <input type="checkbox"/> No <input type="checkbox"/> Yes | | <input type="checkbox"/> No <input type="checkbox"/> Yes | | <input type="checkbox"/> No <input type="checkbox"/> Yes | |
| If yes, list any expenses related to your disability which allows you to work. | Type of Expense | Monthly Amount | Type of Expense | Monthly Amount | Type of Expense | Monthly Amount |
| | | \$ | | \$ | | \$ |
| | | \$ | | \$ | | \$ |
| | | \$ | | \$ | | \$ |

4.0 ES-3100.1: Application for Benefits for the Elderly and Persons with Disabilities

ES-3100.1 Page 1:

- For which programs are you applying?

A. Help Us Decide if You Can Get Food/Medical Assistance Faster

If you have little or no money, we may be able to get you food assistance within 7 days. If you are pregnant, we may be able to get you a medical card within 10 days. Complete this section to help us decide if you can get benefits faster.

1. Is anyone in your household pregnant?
 No Yes If yes, list name and due date: _____
2. Will your household's gross income for the month be less than \$150?
 No Yes
3. Does your household have less than \$100 in cash, checking, and savings?
 No Yes
4. Is anyone in your household a migrant or seasonal farm worker?
 No Yes
5. Enter your current rent/mortgage amount \$ _____
6. Do you pay for heating or cooling costs? No Yes
 If no, enter your current monthly utilities. In none enter zero \$ _____
7. Enter your household's gross income expected this month \$ _____
8. Enter your household's total money in cash, checking and savings \$ _____

Agency Use Only

Expedited FS?
 No Yes

Expedited Medical?
 No Yes

Agency Use Only

Rent/Mortgage \$ _____

SUA/Actual + \$ _____

TOTAL = \$ _____

Expected Income \$ _____

Cash/Check/Savings + \$ _____

TOTAL = \$ _____

Are the household's shelter expenses more than the expected income and resources? No Yes

B. Tell Us About Yourself and the People in Your Home

For which program(s) are you applying? Check all that apply.

Medical Assistance

Food Assistance

General Assistance

Tell us if you need any of the following medical programs:

Working Healthy

Home and Community Based Services

Nursing Facility

Help with Medicare Costs

Provide the following information and sign this section of the application.

Name: _____ Signature: _____
First Name, Middle Initial, Last Name

Street Address: _____ City: _____ Zip: _____

Mailing Address: _____ City: _____ Zip: _____

Home Phone: _____ Work: _____ Cell: _____ E-mail: _____

Are You: Single Married(Includes Common Law) Divorced Separated Widowed Unmarried Couple

If widowed or divorced, list name(s) of your former spouse(s): _____

Page 1 of 15

Screening for the Big 4

V6.4 9/25/15
Page 11 of 14

ES-3100.1 Page 2:

- Birth Date: Is this person age 65 years and over?

B. Tell Us About Yourself and the People in Your Home (continued)

You must tell us about everyone living in your home. List anyone who lives with you even if they do not need assistance. Also list anyone who usually lives with you, but is away right now, but will return soon.

Social Security numbers and citizenship/immigration status must be provided for all persons for whom you are requesting food and/or medical assistance. If you request food and/or medical assistance for a household member who does not meet citizenship/immigration status that person cannot get benefits while the remaining household members who DO meet citizenship/immigration status may qualify for benefits. If you choose not to request food and/or medical assistance for certain persons in your household, you do not need to answer questions about Social Security status. However, you may be required to provide financial information for these persons to determine their eligibility and amount of benefits for persons who you are applying for.

You may choose not to list your race or ethnic heritage and it will not be used against you for Federal reporting purposes. Answers will in no way affect eligibility for benefits. If the sex of the household members is not required.

Important information about Social Security numbers: A Social Security number is required for all persons for whom food and/or medical assistance is requested. If you are not applying for food and/or medical assistance for a person in your household, you are not required to provide a Social Security number for that person. However, if you are requesting food and/or medical assistance, if you, without good cause, fail to provide a Social Security number for that person, that person will not be able to get benefits.

If all persons requesting medical assistance are 65 or older, the application remains at DCF for processing.

Use additional information sections on page 14 or 15 if there are more than 3 persons in your household.

| First Name, MI, Last Name | Relation to You | Are you applying for this person? | Sex M/F | Birth Date | Social Security Number (optional for child care) | Race/Ethnic Group (optional) Use codes below Race Ethnicity | City and State of Birth/ Citizenship Status (List place of birth and check one box.) |
|---------------------------|-----------------|---|--|------------|--|---|--|
| | Self | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> M <input type="checkbox"/> F | | | | City and State of Birth <input type="checkbox"/> Citizen <input type="checkbox"/> Noncitizen |
| | | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> M <input type="checkbox"/> F | | | | City and State of Birth <input type="checkbox"/> Citizen <input type="checkbox"/> Noncitizen |
| | | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> M <input type="checkbox"/> F | | | | City and State of Birth <input type="checkbox"/> Citizen <input type="checkbox"/> Noncitizen |

Race/Ethnicity Codes: The following codes are for federal reporting purposes and will not affect your benefits.

Race (choose as many as apply): A = American Indian/Alaskan Native B = Black/African American
 P = Native Hawaiian/Pacific Islander S = Asian W = White

Ethnicity (choose only one): H = Hispanic or Latino N = Not Hispanic/Latino

Agency Use Only

Page 2 of 15

ES-3100.1 Page 3:

- Which of the following best describes your current living situation?
- Assisted Living, Hospital, Nursing Facility, Other Institution, Other Living Situation.

B. Tell Us About Yourself and the People in Your Home (continued)

1. Which of the following best describes your current living situation?

own home renting living with someone else assisted living hospital - date admitted: _____

nursing facility or other institution - date admitted: _____ other living situation: _____

Name of nursing facility, hospital or other institution: _____

2. Have you ever been in a hospital or nursing facility for more than 30 days in a row?
 No Yes If yes, when? (month/day/year through month/day/year) _____

3. Are you a Veteran?
 No Yes If yes, list VA claim number: _____

4. Have you ever been married to a veteran?
 No Yes If yes, list name of veteran spouse: _____

5. Is anyone getting, or has anyone received medical, food assistance, or food commodities?
 No Yes If yes, complete the following:
What benefits: _____ State: _____

6. Are any household members living outside the home?
 No Yes If yes, list name(s): _____
Why are they living outside the home? _____
Date expected to return: _____

7. Do any household members get benefits from the Food Distribution Program on Indian Reservations?
If yes, where? _____

8. Is anyone in your household fleeing from felony prosecution or jail? If yes, list name(s): _____

9. Is anyone in your household in violation of probation or parole? If yes, list name(s): _____

The following questions are required by federal law for purposes of the food assistance program only. If you answer yes to any of the questions, make sure to list the name(s) of the persons involved.

10. Has anyone in your household been convicted of trading food assistance benefits for drugs after September 22, 1996?
 No Yes If yes, list name(s): _____

11. Has anyone in your household been convicted of buying or selling food assistance benefits over \$500 after September 22, 1996?
 No Yes If yes, list name(s): _____

12. Has anyone in your household been convicted of fraudulently getting duplicate food assistance benefits in any state after September 22, 1996?
 No Yes If yes, list name(s): _____

13. Has anyone in your household been convicted of trading food assistance benefits for guns, ammunitions, or explosives after September 22, 1996?
 No Yes If yes, list name(s): _____

C. Tell Us How You Want Us To Communicate With You

We provide interpreter and translation services. Complete this section to help us meet your needs. Does anyone in your household have a primary language other than English? No Yes

If yes, write in the names of spoken and/or written language on the next page. Also include other communication needs such as braille, relay, signed English, TDD/TTY, Large Print, Voice Synthesizer Program, etc.

Page 3 of 15

There may be times an application does not meet the "Big 4" Criteria however the current living situation selected may indicate a possible LTC case. Further research may be warranted to determine if this application should remain at DCF.

ES-3100.1 Page 4:

- Does anyone in your household have Medicare?

C. Tell Us How You Want Us To Communicate With You (continued)   

| Name | Spoken Language | Written Language | Other Needs |
|------|-----------------|------------------|-------------|
| | | | |

D. Tell Us About Your Medical Bills and Insurance   

We need to know about your medical bills and any insurance coverage that you have to correctly determine your eligibility. Answer the following questions:

- Do you have any unpaid medical bills from the past three months?
 No Yes If yes, list: _____
- Do you want help with medical bills (including Medicare premiums) from the past three months? No Yes
- Does anyone in your household have Medicare? No Yes If yes, complete the information below.
Refer to your Medicare Card:

| Person Covered | Medicare Claim # | Type of Coverage check box(es) | Effective Date | |
|----------------|------------------|-----------------------------------|----------------|--|
| | | Part A <input type="checkbox"/> | | |
| | | Part B <input type="checkbox"/> | | |
| | | Part D <input type="checkbox"/> | | |
| | | Part A <input type="checkbox"/> | | |
| | | Part B <input type="checkbox"/> | | |
| | | Part D <input type="checkbox"/> | | |
| | | Part A <input type="checkbox"/> | | |
| | | Part B <input type="checkbox"/> | | |
| | | Part D <input type="checkbox"/> | | |

If all persons requesting medical assistance are Medicare recipients, the application remains at DCF for processing

- Is anyone in your household covered by other health insurance? No Yes If yes, complete the following:
(Attach copies of your insurance cards - copy both sides.)

| Person Covered | Name of Insurance Company | Type of Coverage (Hospital, Med, RX, Other) | List Monthly Premium Amount | Effective Date | Policy/Claim No. |
|----------------|---------------------------|--|-----------------------------|----------------|------------------|
| | | | | | |
| | | | | | |

E. Who Eats with You 

Food assistance households are based on persons who live together, and who buy and cook food together. Do you (or will you after approval) buy and cook food separately from other people in your home? No Yes Live Alone

If yes, please list their names and relationship to you: _____

Page 4 of 15