



Policy Memo	
KDHE-DHCF POLICY NO: SOC2018-06-01	From: Jeanine Schieferecke
Date: July 1, 2018	KEESM Sections: 2671.1, 5000, 5724.4, 8143, 8144.1, 8144.2, 8244.1, 8244.2
RE: Summary of Changes (SOC) for Medical KEESM Revision #9	Program(s): Elderly & Disabled Medical

The purpose of this document is to provide the detailed Summary of Changes for implementing revisions to the Medical KEESM manual effective July 1, 2018. In addition to this document, KDHE Policy Memo 2018-06-02 has been issued. Manual changes are outlined below.

- 2671.1** **Effective Date of QMB Eligibility** – This section has been revised to clarify that individuals moving to Kansas who were receiving QMB in another state are eligible for continuous QMB coverage as long as their application is filed in Kansas no later than the month following the month they moved.
- 5000** **Resources** – This section has been updated to clarify that the value of a nonexempt resource shall be the client’s equity in the resource. This includes motor vehicles.
- 5724.4** **Penalty Period** – As the average nursing facility private pay rate in the state has increased, the transfer of property penalty divisor is also changing. The amount is moving from \$197.88 to \$207.70. The new rate is applicable to all penalties established on or after July 1, 2018. The Transfer of Property worksheet has been updated with this revision.
- 8143** **Income Provisions** – Clarification has been added to correct an inadvertent change in the wording that could have impacted the interpretation of policy. When income is received in the names of both husband and wife, one half of the income shall be considered available to each unless otherwise established.
- 8144.1** **Spousal Resource Provisions** – This section has been updated to remove reference to sending a memorandum to KDHE-DHCF Policy upon completion of a spousal impoverishment determination as this process is no longer applicable.
- 8144.2** **Spousal Income Provisions** – This section has been updated to clarify that homeowner’s insurance is an allowable expense when determining the excess shelter expense for the community spouse. Reference to sending a memorandum to KDHE-

DHCF Policy upon completion of a spousal impoverishment determination has also been removed as this process is no longer applicable.

8244.1 Spousal Resource Provisions – This section has been updated to remove reference to sending a memorandum to KDHE-DHCF Policy upon completion of a spousal impoverishment determination as this process is no longer applicable.

8244.2 Spousal Income Provisions – This section has been updated to clarify that homeowner's insurance is an allowable expense when determining the excess shelter expense for the community spouse. Reference to sending a memorandum to KDHE-DHCF Policy upon completion of a spousal impoverishment determination has also been removed as this process is no longer applicable.

Documents and Forms

ES-3104.6 Determination Worksheet for Pickle Eligibles and Other Protected Medical Groups - Correction to SSI Benefit Level chart.

ES-3163 Income Allowance Determination Form – This form has been updated to reflect the new minimum community spouse income allowance, dependent family member allowance, and excess shelter deduction.

F-8 Kansas Medical Assistance Standards – This document has been updated to include the minimum and maximum community spouse resource allowance, minimum and maximum community spouse income allowance, dependent family member allowance, excess shelter deduction, and maximum shelter allowance.

MS-2156 Medical Review of Emergency Services for SOBRA – This form has been updated to correspond with language included within Medical KEESM 2691. An MS-2156 is required to be submitted for every alleged emergency, except labor and delivery.

R-3 Referral for Technology-Assisted Children Assessment – This form is removed from usage. The ES-3160, Notification of KanCare/HCBS Services, shall be used to complete referrals for the Technology-Assisted waiver.

CONCLUSION

For questions or concerns related to this document, please contact one of the KDHE Medical Policy Staff listed below.

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